**Market Notice**

**Date: 5 June 2014**

**Subject:** New Financial Instrument Listing

***(ANGLOGOLD ASHANTI LIMITED –“ANG011 and ANG012”)***

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The JSE Limited has granted a listing to **ANGLOGOLD ASHANTI LIMITED** on Interest Rate Market with effect from 6 June 2014 under its DMTN Programme dated 29 November 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 810,000,000.00

**Bond Code** ANG011

**Nominal Issued** R 326,000,000.00

**Issue Price** 100%

**Coupon** 6.45% (3 Month JIBAR) as at 4 June 2014 of 5.8% plus 65 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 December 2014

**Books Close** 27 August 2014 and 26 November

**Interest Date(s)** 6 September and 6 December

**Last Day to Register** by 17:00 on 26 August 2014 and 25 November

**Issue Date** 6 June 2014

**Date Convention** Following

**Interest Commencement Date** 6 June 2014

**First Interest Date** 6 September 2014

**ISIN No.** ZAG000116567

**Additional Information** Senior Unsecured

**Bond Code** ANG012

**Nominal Issued** R 174,000,000.00

**Issue Price** 100%

**Coupon** 6.68% (3 Month JIBAR) as at 4 June 2014 of 5.8% plus 88bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 June 2015

**Books Close** 27 August, 26 November, 24 February and 27 May

**Interest Date(s)** 6 September, 6 December, 6 March and 6 June

**Last Day to Register** by 17:00 on 26 August, 25 November, 23 February and 26 May

**Issue Date** 6 June 2014

**Date Convention** Following

**Interest Commencement Date** 6 June 2014

**First Interest Date** 6 September 2014

**ISIN No.** ZAG000116575

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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